

Schedule No. MO-1-SF  
 GENERAL METERED SERVICE in the Monterey Service Area Tariff Area  
SINGLE FAMILY RESIDENTIAL CUSTOMERS

Sheet 1

**APPLICABILITY**

Applicable to all water furnished on a metered basis.

**CENTRAL DIVISION TARIFF AREA RATES**

**Monterey Service Area – Single Family Residential**

**TERRITORY**

The incorporated cities of Monterey, Pacific Grove, Carmel-by-the-Sea, Del Rey Oaks, Sand City, a portion of Seaside, Hidden Hills and Ryan Ranch subdivisions, Bishop subdivision including the area known as Laguna Seca Ranch Estates, and vicinity and certain unincorporated areas in the County of Monterey.

**RATES:**

**Quantity Rates:**

<b>Residential Customers:</b>	<b><u>Base Rate</u></b>	
	<b><u>Per 100 gal (CGL)</u></b>	
For the first 29.9 CGL.....	\$1.3176	(l)
For the next 29.9 CGL.....	\$1.9763	
For the next 54.5 CGL.....	\$5.2702	
For all water over 114.3 CGL .....	\$7.9053	(l)
<b>Service Charge: General Metered</b>	<b><u>Per Meter</u></b>	
	<b><u>Per Month</u></b>	
For 5/8 x 3/4-inch meter.....	\$32.04	(l)
For 3/4-inch meter.....	\$52.23	
For 1-inch meter.....	\$96.13	
For 1-1/2-inch meter.....	\$256.01	
For 2-inch meter.....	\$428.08	
For 3-inch meter.....	\$802.65	
For 4-inch meter.....	\$1,384.85	
For 6-inch meter.....	\$2,910.04	
For 8-inch meter.....	\$4,656.01	(l)

The Meter Charge is a readiness-to-serve charge which is applicable to all metered service and to which is added the charge for water used computed at the Quantity Rates.

(Continued)

(TO BE INSERTED BY UTILITY) Advice      1430 Decision	ISSUED BY S. W. OWENS SR. DIRECTOR - Rates & Regulatory	(TO BE INSERTED BY C.P.U.C.) Date Filed <u>12/18/2023</u> Effective <u>01/01/2024</u> Resolution
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Sheet 2

GENERAL METERED SERVICE in the Monterey Service Area Tariff Area  
SINGLE FAMILY RESIDENTIAL CUSTOMERS

**CENTRAL DIVISION TARIFF AREA**

**SPECIAL CONDITIONS:**

**General Items:**

**Monterey Service Area**

1. The boundaries in which the above rates apply are as set forth in the Preliminary Statement and delineated on the Tariff Service Area Maps filed as a part of these tariff schedules.
2. Multi-Use Customers (formerly Residential Fire Protection Service "R.F.P.S.") are assessed a surcredit as listed on CA-Muti-Use.
3. Qualifying low-income customers can receive a discount on their bill. Customers must apply with the Company for acceptance into the low-income program. For additional details, please see Tariff Schedule CA-CAP.
4. In accordance with Section 2714 of the Public Utilities Code, if a tenant in a rental unit leaves owing the Company, service to subsequent tenants in that unit will, at the Company's option, be furnished on the account of the landlord or property owner.
5. **Moratorium:** In portions of the Monterey District served, in whole or part, by Carmel River diversions, and subject to the following conditions and restrictions, California-American Water Company shall deny requests for new service connections and prohibit any increased use of water at existing service addresses resulting from a change in zoning or use:
  - a. California-American Water Company shall not deny such requests or prohibit such increased use where all necessary written approvals for project construction and connection to California-American Water Company's system had been obtained prior to October 20, 2009.
  - b. California-American Water Company shall not deny the installation of additional meters at an existing service provided that the additional metering does not result in an increase in water use.
  - c. This special condition does not authorize California-American Water Company to deny service to:
    - i. the area served by the Pebble Beach Company, Hester Hyde Griffin Trust, and J. Lohr Properties Inc. Water Entitlements pursuant to Monterey Peninsula Water Management District Ordinances 39 and 109 and Rule 23.5, prior to January 1, 2017; (T)
    - ii. the area served by the Sand City Water Entitlement pursuant to Monterey Peninsula Water Management District Ordinance 132 and Rule 23.6; (T)
    - iii. Security National Guaranty, Inc. under its frontloading agreement;
    - iv. a connection or increased use where an authorized official of the State Water Resources Control Board has given written approval.

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(TO BE INSERTED BY UTILITY)

ISSUED BY

(TO BE INSERTED BY C.P.U.C.)

Advice 1377

J. T. LINAM

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Schedule No. MO-1-SF  
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**CENTRAL DIVISION TARIFF AREA**

(N)

**SPECIAL CONDITIONS (Continued):**

**General Items:**

**Monterey Service Area (Continued)**

(N)

- 5. **Moratorium** (Continued): In portions of the Monterey District served, in whole or part, by Carmel River diversions, and subject to the following conditions and restrictions, California-American Water Company shall deny requests for new service connections and prohibit any increased use of water at existing service addresses resulting from a change in zoning or use:
  - d. California-American Water Company shall not deny a request for new service or prohibit the increased use of water at an existing service address if an authorized official of the State Water Resources Control Board has given written approval for such service or increased use.
  - e. This special condition shall expire at the filing by California-American Water Company of a Tier 1 advice letter with the Commission transmitting the written concurrence of the Deputy Director of Water Rights of the State Water Resources Control Board with California-American Water Company's finding that a permanent supply of water is ready to serve as a replacement for the unlawful diversions of Carmel River water.
- 6. Pursuant to Decision D.21-11-018 and in accordance with the Preliminary Statement, the Annual Consumption Adjustment Mechanism (ACAM) provides for an annual adjustment with California American Water Monterey Service Area rates based on the 12-month actual consumption ending September 30th of the prior year.

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(L)

(N)

(N)

(Continued)

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Advice 1353

J. T. LINAM

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Sheet 4

**CENTRAL DIVISION TARIFF AREA**

SPECIAL CONDITIONS (Continued):

Fees and Surcharges:

**Monterey Service Area**

1. All bills are subject to the reimbursement fee set forth in Schedule No. UF.
2. A surcharge is included on each bill to collect franchise taxes and/or business license fees paid to various municipalities. The amount collected is based on a percentage of the gross revenues of each bill. The percentages are as follows:  
**Franchise Fees:** Ryan Ranch 1.00%, City of Pacific Grove 2.00%, City of Carmel-by-the-Sea 2.00%, City of Seaside 1.00%, City of Del Rey Oaks Franchise Fee 2.00%, City of Monterey 1.00%, City of Sand City 1.00%, and unincorporated areas of Monterey County 1.00%.  
**Business Fees:** City of Del Rey Oaks 0.11% and City of Sand City 0.12%.
 (N)
3. A surcharge for the Customer Assistance Program (CAP) is applied to each California American Water customer bill. Please refer to tariff CA-FEES for charges and details.
4. Per Advice Letter 1152, a fee of 8.325%, imposed by the Monterey Peninsula Water Management District (MPWMD), will be assessed against the customer's monthly base bill to fund MPWMD's environmental mitigation, water supply, and conservation programs, as well as other activities. The fee will remain in effect until otherwise directed by the Commission. This fee is applicable to customers in the Monterey Main, Bishop, Hidden Hills and Ryan Ranch areas.
5. Per Advice Letter 1440, a surcharge is included in each bill to recover the net under-collection in the Water Revenue Adjustment Mechanism (WRAM) and Modified Cost Balancing Account (MCBA). For the period ending December 31, 2023, the net under collection totals \$4,698,277 including interest. The surcharge of \$0.2871 per 100 gallons is set to recover the under collection at a rate equal to 15% of the authorized revenue requirement as approved by D.21-11-018, will be collected over 12 months beginning April 1, 2024.

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Sheet 5

GENERAL METERED SERVICE in the Monterey Service Area Tariff Area  
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**CENTRAL DIVISION TARIFF AREA (Continued)**

SPECIAL CONDITIONS (Continued):

Fees and Surcharges:

**Monterey Service Area (Continued)**

- 6. Per Advice Letter 1366, the under-collected balance in the Monterey County District Consolidated Expense Balancing Account will be recovered through a quantity-based surcharge of \$0.1458 per 100 gallons over 36 months, beginning May 11, 2022. This total amount will be recovered from all classes of customers.
- 7. Decision 12-06-040 authorized Carmel River Reroute and San Clemente Dam Removal Project costs to be included in the San Clemente Dam balancing account. Per Decision 18-12-021, California American Water will recover the regulatory asset / San Clemente Dam balancing account in base rates over a 20-year period starting January 1, 2018. Current authorized recovery of \$6,245,448 per annum is included in base rates.
- 8. Per Advice Letter 1447, a surcharge is applied to each bill to offset increases in purchased water costs imposed by Monterey Peninsula Water Management District (MPWMD). The offset results in a needed revenue requirement increase of \$1,350,877. The surcharge of \$0.5693 per cgl is added to the quantity charge beginning July 1, 2024. (C)  
(I)  
(C)
- 9. Per Advice Letter 1442 and D.21-11-018 a surcharge of \$0.0214 per cgl will be collected from customers for the 2019 General Rate Case interim rate true-up. The surcharge will be collected over 9 months beginning upon approval of Advice Letter 1442.
- 10. Per Advice Letter 1447, a surcharge is applied to each bill to offset increases in purchased power costs in the Central Division. This offset results in a needed increase of \$611,856. The surcharge of \$0.0364 per cgl is added to the quantity rate beginning July 1, 2024. (C)  
(I)  
(I)(C)

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Advice 1447

S. W. OWENS

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Schedule No. MO-1-SF

GENERAL METERED SERVICE in the Monterey Service Area Tariff Area  
SINGLE FAMILY RESIDENTIAL CUSTOMERS

**CENTRAL DIVISION TARIFF AREA (Continued)**

SPECIAL CONDITIONS (Continued):

Fees and Surcharges:

**Monterey Service Area (Continued)**

- 6. Per Advice Letter 1366, the under-collected balance in the Monterey County District Consolidated Expense Balancing Account will be recovered through a quantity-based surcharge of \$0.1458 per 100 gallons over 36 months, beginning May 11, 2022. This total amount will be recovered from all classes of customers.
- 7. Decision 12-06-040 authorized Carmel River Reroute and San Clemente Dam Removal Project costs to be included in the San Clemente Dam balancing account. Per Decision 18-12-021, California American Water will recover the regulatory asset / San Clemente Dam balancing account in base rates over a 20-year period starting January 1, 2018. Current authorized recovery of \$6,245,448 per annum is included in base rates.
- 8. Per Advice Letter 1413, a surcharge is applied to each bill to offset increases in purchased water costs imposed by Monterey Peninsula Water Management District (MPWMD). The offset results in a needed revenue requirement increase of \$1,079,988 or 1.06%. The surcharge of \$0.4757 per cgl is added to the quantity charge beginning July 1, 2023.
- 9. Per Advice Letter 1442 and D.21-11-018 a surcharge of \$0.0214 per cgl will be collected from customers for the 2019 General Rate Case interim rate true-up. The surcharge will be collected over 9 months beginning upon approval of Advice Letter 1442. (C) (R)  
(T)
- 10. Per Advice Letter 1418, a surcharge is applied to each bill to offset increases in purchased power costs in the Central Division. This offset results in a needed increase of \$391,589. The surcharge of \$0.0135 per cgl is added to the quantity rate beginning August 27, 2023.

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Advice 1442

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Sheet 91

**MONTEREY SERVICE AREA**

SPECIAL CONDITIONS:

Fees & Surcharges (continued):

Intervenor Compensation Surcharges

- Per Decision D.23-02-032, intervenor compensation paid to National Consumer Law Center will be recovered through a meter surcharge for one billing cycle upon approval of Advice Letter 1411. The total amount of \$2,598.53 will be recovered from all classes of metered customers.

Meter Size	Surcharge
5/8 x 3/4	\$0.01
3/4	\$0.01
1	\$0.02
1 1/2	\$0.05
2	\$0.07
3	\$0.14
4	\$0.23
6	\$0.46
8	\$0.74
10	\$1.06
12	\$1.52

- Per Decision D.23-03-044, intervenor compensation paid to the Center for Accessible Technology will be recovered through a meter surcharge for one billing cycle upon approval of Advice Letter 1411. The total amount of \$5,715.27 will be recovered from all classes of metered customers.

Meter Size	Surcharge
5/8 x 3/4	\$0.02
3/4	\$0.03
1	\$0.05
1 1/2	\$0.10
2	\$0.16
3	\$0.30
4	\$0.51
6	\$1.01
8	\$1.62
10	\$2.33
12	\$3.35

(Continued)

(TO BE INSERTED BY UTILITY)

Advice 1411  
 Decision

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 SR. DIRECTOR - Rates & Regulatory

(TO BE INSERTED BY C.P.U.C.)

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